



NLC INDIA LIMITED

(Navratna' - A Government of India Enterprise)

Regd. Office: First Floor, No.8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India, Chetpet, Chennai-600 031
Corporate Office: Block-1, Neyveli-607 801, Cuddalore District, Tamil Nadu.

Phone: 04142/252205. Fax: 04142-252645, 252646

CIN: L93090TN1956GOI003507

Web-site: www.nlcindia.com: e-Mail: cosec@nlcindia.in



Lr. No. Secy/Reg.52(5)/SEBI LODR/H1 2019-20

11.11.2019

To The National Stock Exchange of India Ltd. Plot No.C/1, G Block, Bandra-Kurla Complex Bandra(E), Mumbai-400051 Scrip Code: NLCINDIA Security Name: NLC29	To The BSE Ltd. Phiroze Jee Jeebhoy Towers, Dalal Street, Mumbai – 400001. Scrip Code: 513683 & 958806
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Dear Sir, -

Sub: Submission of Certificate under Regulation 52(5) of the SEBI (LODR), 2015 as amended
w.r.t **ISIN – INE589A07037**.

Ref : Lr.No.Secy/Reg.33&52/2019 dated 08.11.2019

In accordance with Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) 2015 as amended, we hereby submit a Certificate dated 11.11.2019 signed by SBICAP Trustee Company Limited (Debenture Trustee) for NCD aggregating to Rs.1475 Crore for the Half Year ended 30th September,2019.

For your information and records please.

Thanking you.

For NLC India Ltd.


Company Secretary



SBICAP Trustee Company Ltd.

Ref.no.2843/SBICTCL/DT/2019-20

Date: 11th November 2019

To,
NLC India Limited
First Floor, No.8,
Mayor Sathyamurthy Road, FSD,
Egmore Complex of Food Corporation of India,
Chetpet, Chennai - 600031

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCD aggregating to Rs.1,475 Crores by NLC India Limited ("Issuer"), for the half Year ended 30th September 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 8, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorised Signatory

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helpdesk@sbicaptrustee.com

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3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI